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Profile

Recent Employment History

Vice President of Growth at Rebalance Advisors

Director, Marketing at Hightower Advisors

Head of Marketing at Lexington Wealth Management

Director of Operations & Marketing at Lexington Wealth Management

Place of birth

Social Profiles



Leadership Content

Marketing

Project Management

Email Marketing

Data Analysis

CRM Admin

Languages

Other Passions

Tennis, Climbing, Music,
Photography, Travel,
Entrepreneurship, Social
Activism

Other Relevant Experience

- | | |
|-------------------------------------|---|
| 2011 - 2014
Lexington, MA | Senior Investment & Operations Specialist, Lexington Wealth Management

Implemented new processes and procedures in company operations such as IT changes, marketing, Investment Committee, and client service management |
| 2009 - 2011
Accra, Ghana | Co-Founder & Project Director at Independence Development Consulting

Co-founded and managed project focused on agricultural development proposals in rural areas of southeast Ghana and metropolitan area in Burkina Faso's capital, Ouagadougou. |

Education & Academic Achievements

- | | |
|-----------------------------------|--|
| 2009 - 2011
Waltham, MA | Bentley University - McCallum Graduate School of Business

Masters in Business Administration (MBA) - 2011
Master in Science of Finance (MSF) - 2011 |
| 2004 - 2008
Lawton, OK | Cameron University

Bachelor Business Administration; Finance and Economics Concentration <ul style="list-style-type: none">• Tennis Team Member 2004-2008• All-American Award 2008 (Ranked #1 NCAA)• All-Academic Player (2004-2007) |

Extra-curricular activities

- | | |
|----------------------------------|--|
| 2020
Somerville, MA | COVID-19 Volunteer, Mutual Aid Medford and Somerville (MAMAS) |
| 2017 - 2020
Boston | Strategic Partner/Member, Entrepreneurs Organization |
| 2017
Puerto Rico | Team Leader Volunteer for Hurricane Maria Relief, Mercy Corps & World Central Kitchen |
| 2010 - 2015
Boston, MA | Boston's 7th District Congressional Leader, ONE.org |
| 2009
Accra, Ghana | Researcher and Consultant , Diaspora African Forum |

What Drives Me

Being impactful. I have many passions which bring diversity into my goals, but above all of them is being impactful in a positive way to those around me. I believe we have a responsibility to do our best if we have the scarce privilege to choose what we do. We have limited time and energy, and how we decide to use them will shape our legacy. So I always start with the question, how can we maximize our impact with the tools we have around us.

References available upon request